

B 210A (Form 210A) (12/09)

**United States Bankruptcy Court**  
**Southern District of New York**

In re Lehman Brothers Holdings Inc., et al., Debtors.

Case No. 08-13555 (JMP)  
(Jointly Administered)

**PARTIAL TRANSFER OF CLAIM OTHER THAN FOR SECURITY**

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice.

HLTS Fund II LP

Name of Transferee

Goldman Sachs Lending Partners LLC

Name of Transferor

Name and Address where notices to transferee should be sent:

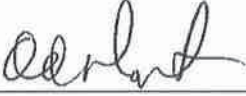
HLTS Fund II LP  
c/o Halcyon Asset Management LP  
477 Madison Avenue – 8th Floor  
New York, New York 10022  
Attention: Matt Seltzer

Court Claim # (if known): 13776  
Amount of Claim Transferred: \$4,147,000.00  
Date Claim Filed: 09/16/2009  
Debtor: Lehman Brothers Holdings Inc.

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

HLTS FUND II LP

By: Halcyon Long Term Strategies LP, Its Investment Manager

By:   
Transferee/Transferee's Agent  
**David Martino**

Date: JUN 28 2013

By:   
Transferee/Transferee's Agent  
**Controller**

Date: JUN 28 2013

*Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.*

Acknowledged and Agreed:

GOLDMAN SACHS LENDING PARTNERS LLC

By: \_\_\_\_\_  
Transferor/Transferor's Agent

Date: \_\_\_\_\_

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

HLTS FUND II LP

By: Halcyon Long Term Strategies LP, Its Investment Manager

By: \_\_\_\_\_  
Transferee/Transferee's Agent

Date: \_\_\_\_\_

By: \_\_\_\_\_  
Transferee/Transferee's Agent

Date: \_\_\_\_\_

*Penalty for making a false statement:* Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.

Acknowledged and Agreed:

GOLDMAN SACHS LENDING PARTNERS LLC

By:   
Transferor/Transferor's Agent

Date: 6/28/2013